Side-by-Side Comparison of TAA Program Benefits under the 2002 Program,

2009 Program, 2011 Program, 2015 Program, and Reversion 2021

	2002 Program	2009 Program	2011 / 2015	Reversion
			Programs	2021
<u>Group Eligibility</u> : Defines the worker group that is eligible to apply for and potentially receive benefits through the TAA	Manufacturing sector workers ONLY	Manufacturing sector workers Service sector workers Public sector workers	Manufacturing sector workers Service sector workers	Manufacturing sector workers ONLY
program.				
	Workers who have lost their jobs because their company's decline in production and/or sales was due to increased imports or to the outsourcing of jobs to a country with which the U.S. has a Free Trade Agreement	ITC workers (those who work for a firm that has been identified by the International Trade Commission as a domestic industry that has been injured/is a party to a market disruption) Workers who have lost their jobs because their company's decline in production and/or sales was due to increased imports or to outsourcing	ITC workers (those who work for a firm that has been identified by the International Trade Commission as a domestic industry that has been injured/is a party to a market disruption) Workers who have lost their jobs because their company's decline in production and/or sales was due to increased imports or to outsourcing	No ITC-based certifications Workers who have lost their jobs because their company's decline in production and/or sales was due to increased imports or to outsourcing to limited countries
<u>Trade Readjustment</u> <u>Allowances</u> (<u>TRA</u>): Income support available in the form of weekly cash payments to workers who are participating in training.	Up to 104 weeks of TRA available to workers enrolled in <i>full-time</i> training <i>OR</i> Up to 130 weeks of TRA available to workers enrolled in remedial training	to ANY country Up to 130 weeks of TRA available to workers enrolled in <i>full-time</i> training OR Up to 156 weeks of TRA available to workers enrolled in remedial training	to ANY country Up to 130 weeks of TRA available to workers enrolled in <i>full-time</i> training, the last 13 of which are only available if needed for completion of a training program and training benchmarks are met	Up to 130 weeks of TRA available to workers enrolled in <i>part-time</i> or <i>full-time</i> training, the last 13 of which are only available if needed for completion of a training program and training benchmarks are met
	Must enroll in training within 8 weeks of certification or 16 weeks of layoff	Must enroll within 26 weeks of either certification or layoff	Must enroll within 26 weeks of either certification or layoff	Must enroll within 8 weeks of certification or 16 weeks of layoff

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	2002 Program	2009 Program	2011 / 2015 Programs	Reversion 2021		
Training Waivers: Basic TRA is payable if an individual participates in TAA training OR is under a waiver of the requirement to participate in training. Training may be determined not feasible or appropriate and waived as a requirement for basic TRA eligibility for the following reasons:	 The worker will be recalled to work reasonably soon The worker has marketable skills for suitable employment and a reasonable expectation of employment in the foreseeable future The worker is within two years of eligibility for a pension or social security The worker is unable to participate in or complete training due to a health condition No training program is available An enrollment date is not immediately available 	 The worker will be recalled to work reasonably soon The worker has marketable skills for suitable employment and a reasonable expectation of employment in the foreseeable future The worker is within two years of eligibility for a pension or social security The worker is unable to participate in or complete training due to a health condition No training program is available An enrollment date is not immediately available 	 The worker is unable to participate in or complete training due to a health condition No training program is available An enrollment date is not immediately available 	 The worker is unable to participate in or complete training due to a health condition No training program is available An enrollment date is not immediately available 		
Funding: Training Funding: Funds to states to pay for TAA training. State Administration Funding: Funds to states to pay for state administration of TAA benefits, not administration of TRA or ATAA/RTAA (covered by UI Funding Agreement).	 \$220 Million Statutory Cap Applies to Training Funds Only An additional 15% above the amount provided for training is available for State Administration 	\$575 Million Statutory Cap Applies to Training Funds Only An additional 15% above the amount provided for training is available for State Administration, and Case Management and	\$575 Million (2011) \$450 Million (2015) Statutory Cap Applies to Training, Job Search and Relocation Allowances, Case Management and Employment Services, and related State Administration No more than 10% of the amount provided may be	\$220 Million Statutory Cap Applies to Training Funds Only Funding available for state administration.		
Job Search and Relocation Allowances Funding: Funds to states to pay allowances.	Additional funds are available for Job Search and Relocation Allowances	Employment Services Additional funds are available for Job Search and Relocation Allowances	spent for State Administration Included in Training Funding			
<u>Case Management Funding</u> : Funds to states to pay for TAA case management and employment services.	No funds are available for TAA Case Management and Employment Services	At least 1/3 of these funds must be used for TAA Case Management and Employment Services States also receive \$350,000/year for TAA case management and employment services	No less than 5% of the amount provided may be spent for TAA Case Management and Employment Services DOL may recapture unobligated funds and redistribute funds, as needed.	No funding for employment services.		

Note: As of June 29th, 2015, all participants being served under the Reversion 2014 Program were automatically converted to the 2015 Program.

Side-by-Side Comparison of TAA Program Benefits under the 2002 Program, 2009 Program, 2011 Program, 2015 Program, and Reversion 2021

	2002 Program	2009 Program	2011 / 2015 Programs	Reversion 2021		
Job Search Allowances: A cash allowance provided to workers who cannot find an available job within the commuting area (e.g. 50 miles). Used to cover transportation costs, etc.	90% of allowable job search costs, up to a maximum of \$1,250	100% of allowable job search costs, up to a maximum of \$1,500	90% of allowable job search costs, up to a maximum of \$1,250.	90% of allowable job search costs, up to a maximum of \$1,250.		
Relocation Allowances: A cash allowance provided to workers who have to accept a job outside of their commuting area and relocate.	90% of allowable relocation costs, plus an additional lump sum payment of up to \$1,250	100% of allowable relocation costs, plus an additional lump sum payment of up to \$1,500	90% of allowable relocation costs, plus an additional lump sum payment of up to \$1,250.	90% of allowable relocation costs, plus an additional lump sum payment of up to \$1,250.		
Alternative Trade Adjustment Assistance/Reemployment Trade Adjustment Assistance: A wage supplement	Alternative Trade Adjustment Assistance: Requires a separate group certification	Reemployment Trade Adjustment Assistance: Does not require a separate group certification	Reemployment Trade Adjustment Assistance: Does not require a separate group certification	Alternative Trade Adjustment Assistance: Requires a separate group certification		
provided to eligible workers over the age of 50 that supplements a portion of the wage difference between their new wage and their old wage (up to a specified maximum amount).	Available to workers earning less than an annual salary of \$50,000	Available to workers earning less than an annual salary of \$55,000	Available to workers earning less than an annual salary of \$50,000	Available to workers earning less than an annual salary of \$50,000		
	Maximum total ATAA benefit of up to \$10,000	Maximum total income support (RTAA and TRA) benefit of \$12,000	Maximum total income support (RTAA and TRA) benefit of \$10,000	Maximum total ATAA benefit of \$10,000		
	Reemployed within 26 weeks of separation	Reemployed with no deadline	Reemployed with no deadline	Reemployed within 26 weeks of separation		
	Reemployed in full time employment	Reemployed in full-time or part-time employment in combination with approved training	Reemployed in full-time or part-time employment in combination with approved training	Reemployed in full time employment		
	Training benefit NOT available	Training benefit is also available	Training benefit is also available	Training benefit NOT available		
Health Coverage Tax Credit: A tax credit offered to eligible TAA recipients to help pay for qualified health insurance premiums of the worker and their family	72.5% of qualifying health insurance premium costs http://www.irs.gov/Individuals/HCTC					

worker and their family.