ASSET Technical Bulletin

ASSET Changes – Will be deployed on September 20, 2023

New service available for JVSG program

- A new service is available for the JVSG program called "JVSG DOL Significant Barriers to Employment Eligibility". This service tracks the SBEs that makes a veteran, service member or other covered person eligible for services

JVSG DOL Significant Barriers to Employment Eligibility	Determining veteran or other eligible person DOL significant barriers to employment


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*   DOLVETS Significant Barriers to Employment – Veterans and Service Members. ⓘ
      ☐  Entitled to VA compensation
      ☐  Served during the Vietnam era
      ☐  Recently Separated and unemployed for more than 27 total weeks
      ☐  Between the ages of 18 and 24
      ☐  Lack a High School diploma
      ☐  Low Income
      ☐  Homeless or at risk of being homeless
      ☐  Currently incarcerated or released from incarceration
      ☐  Member of the Armed Forces who is wounded, ill, or injured, and receiving treatment
      ☐  Transitioning Service Member

*   DOLVETS Significant Barriers to Employment – Other Covered Persons. ⓘ
      ☐  A Widow of a Veteran who died due to a service-connected disability
      ☐  A spouse of a Service Member who is POW/MIA
      ☐  A current or surviving spouse of a Veteran disability of 100%-Permanent and Total
      ☐  A spouse, or other family caregiver of wounded, ill, or injured Service Members
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TAA Financials Changes

Various enhancements were made to the TAA Financials sections, including Purchase Orders, Invoices, and Alerts areas, and a new option to record refunds was added.

Purchase Orders

- Staff are now able to search POs by PO# using all available operators:

- Participant name now appears near top of Authorization for TAA Services so staff can easily tell who the PO is for:

Department of Workforce Development
Division of Employment & Training
Bureau of Job Service - TAA
201 E Washington Ave, PO 7972
Madison, WI 53707-7972

Authorization for Trade Adjustment Assistance (TAA) Services

PO # : TA220000299
Participant Name : Caleb TAA-AF

Supplier Name : Ryan, Lisa A
Supplier ID : 0000140578
Delivery Type : Mail

Order Begin Date : 12/14/2021
Order End Date : 12/31/2022
PIN : 13978

Shipping Address : Ryan, Lisa A
930 Nantucket Dr
Janesville
WI, 53546 - 1758

PLEASE PROVIDE ONLY THE FOLLOWING GOODS AND/OR SERVICES:

Invoices
- System will capture UI Year and week automatically and error messages have been clarified so staff only pay invoices for appropriate weeks and save time on entry

Invoice Details

This is a potential duplicate invoice. Please review and correct as needed. This could result in overpayment to the Supplier and will need additional work.

Event History

Status: [In-Progress ▾] **Save**   **Delete**   **Submit**   **Dispute**

Comments: [   ]   Dispute Comments: [   ]

caution 2000 character limit

* ASSET PIN: 13078   ASSET Invoice #: ASTTAA240000492
Receipt Processed Date: ⓘ 09/15/2023   * Total Invoice Amount: $ 100.00
Scheduled Payment Date: ⓘ [   ]   Amount to be Invoiced: $100.00

Supplier ID: [ ] Get Remittance Address   Participant Name: TAA-AF, Caleb
Supplier Name:
Supplier Locations: [▾]
Begin Date: 07/30/2023
End Date: 08/12/2023
Supplier Invoice #/ Remittance Advice: Week 31/2023 - Week 32/2023

caution 70 character limit

☐ I have verified that all services have been provided and all the correct supporting documentation has been received. This invoice is approved for payment.

- CPs with TAA Creator role are now able to make changes to Rejected or Disputed Invoices so that issues can be more easily corrected.
- The Invoice comments box is frozen on save, and only allows new additions to the comment for auditing purposes.
- Minor improvements were made to the Invoice grid for readability.
- Improvements were made to validations and information bubbles for clarification.
- Scheduled Payment Date field is standardized the on the Supplier Invoice, so that Supplier and Participant invoices are scheduled for the same date (set at the time of invoice approval), eliminating the need for CPs to enter a scheduled payment date.
- A third checkbox on the Participant's invoice was added so staff can indicate that advance payments were made:

  ☑ This is an advance payment for job search and relocation fees. Payment is appropriate and supported by approved estimates and uploaded receipts.

- Event History on Supplier & Participant Invoices now tracks deletion of line items so that it displays accurate information for auditing purposes.
- Field was added to capture "Date invoice was received by DWD" with an information bubble to clarify

Invoice Details

Status: [In-Progress ▾] **Save**   **Delete**   **Submit**

* Supplier Invoice / Remittance Advice #: [   ]   ASSET Invoice #:

caution 70 character limit

* Invoice Received at DWD Date: [   ]   * Total Invoice Amount: $ [   ]
ⓘ If participant expense, use the date on the TRA-858; if vendor expense, use the invoice statement date.
Scheduled Payment Date: [   ]   Amount to be Invoiced: $
* Invoice Date: [   ]
* Supplier ID: [   ] Get Remittance Address

ASSET Technical Bulletin –
Find this document at: https://dwd.wisconsin.gov/DETAPPS/detapps_info/secure/asset/tech-bulletins.htm

- Added ability to search Invoices by Invoice Status:

- System now displays Invoices that have been deleted, so they can be accounted for:

Refunds
- Functionality was added for staff CPs with TAA Creator role to enter Refunds paid against Invoices on Participants' Financials Dashboard:

- Refunds then appear on the Expenses grid:

Please note refunds do not change the balance on the Purchase Order, but are displayed for auditing purposes.

Alerts Enhancements

Cleaned up TAA Financials system alerts to:
- limit who is getting alerted to those staff that need to take an action
- automate the removal of alerts when action has been taken on it