ASSET Technical Bulletin

September 29, 2020

ASSET Changes Implemented

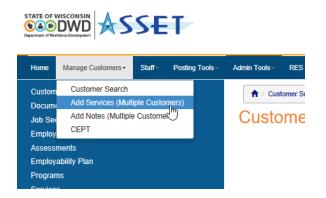
The following changes to ASSET will be implemented on October 1, 2020.

Document Management

ASSET Approver and QA Reviewer roles can both now upload documents to a customer record.

Service Changes

• Fixed Proxy Services using the "Add Services (Multiple Customers)" option:



Proxy services are now recorded individually for selected customers.

 Added a required field to the Apprenticeship Training Service to capture type of training (classroom, OJT or both):

* Training Schedule Type:	\bigcirc Full Time \bigcirc Part Time \bigcirc Both
* Type of Training Funded:	\odot Classroom \odot OJT \odot Both
* Training from Program Operated by Private Sector:	\bigcirc Yes \bigcirc No $\textcircled{ extbf{e}}$ No Response
* Distance Learning:	🔾 Yes 🔾 No 🖲 No Response
* Pay-For-Performance:	○ Yes ○ No ◉ No Response

• Changed the definition of "Information about Eligible Training Programs (ETPs)" service:

Information about Eligible Training	The State list of eligible training providers (including
Programs (ETPs)	performance and cost information) was given to the
	customer.

Definition was edited to remove text to match WIOA requirement "The State or local WDA list of eligible training providers (including performance and cost information) was given to the customer."

Customer Notes

Career Planners now can mark any Customer Notes as confidential at any time:

Cu	istomer Note Details	
	Save	Event History
		\searrow
Custo	omer Note Information:	
	Note ID:	4260
*	Note Date:	09/28/2020 [mm\/dd/yyyy] Set As Today
*	Summary:	Conversation with Participant
	Comments:	When speaking with participant they revealed medical information
		caution 1000 character limit
	Share with UI:	
	Mark as Confidential:	N
	Direct Participant Contact:	

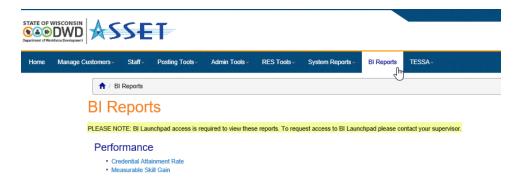
This action will create an Event History:

Event History Summary

	Return To Form			
Customer Event History				
Create Date	Event Description	Office	Ву	
09/28/2020 11:06:11 AM	Customer Notes: Mark as Confidential	0810	Powell, Rebecca	
Page 1				
1 row(s) found.				

BI Reports page

Added text to BI Reports page to remind staff BI Launchpad access is needed to view reports:



System Fixes

- Fixed an issue with printing ASSET screens using the browser print.
- Fixed an issue in ASSET Education environment so that users no longer receive a system error when saving records.