December 16, 2019

ASSET Changes Implemented

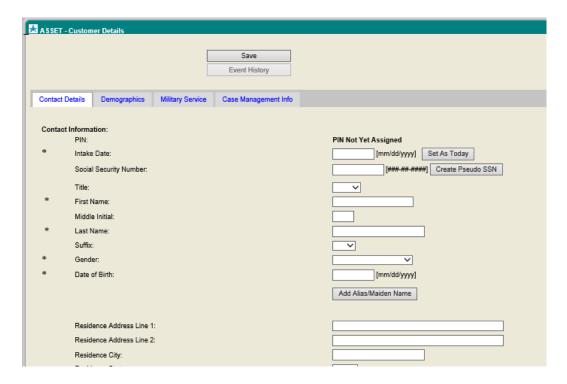
The following changes to ASSET were implemented on December 16, 2019:

Basic Customer Record

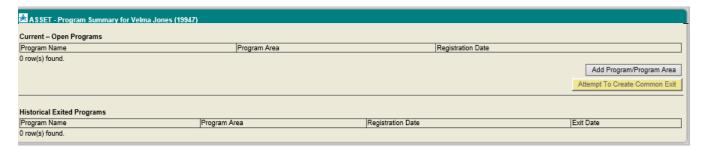
Added ability to create a 'Basic Customer Record' including creation of PIN with minimal information required. This allows addition of non-WIOA programs to a customer PIN without requiring staff to collect information they may not need or have access to.

The Basic Customer Record requires only the following fields:

- Intake Date
- First Name
- Last Name
- Date of Birth
- Gender

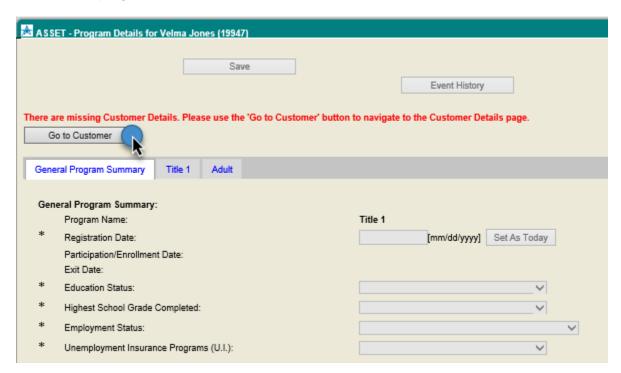


When the 'Save' button is clicked a PIN is created, but a Title 3 program is not automatically created:

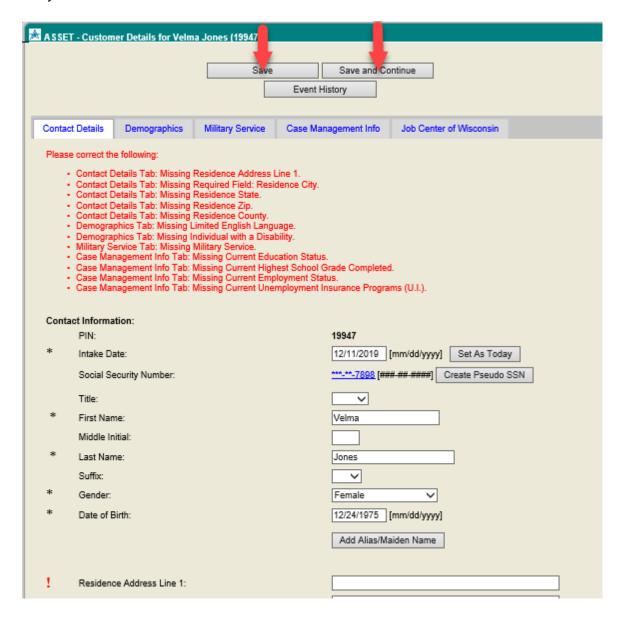


Please note that there is **no change to JCW Registration** (all fields in registration are still required and a Title 3 program is created during registration).

When adding a program to a Basic Customer Record, staff will be notified that there are missing Customer Details and provided navigation via the 'Go to Customer' button to the Customer Record to add the necessary data for that program:

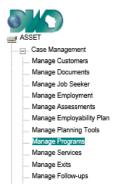


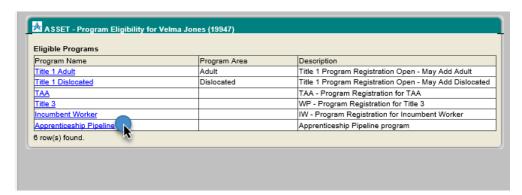
Staff can save a partially-completed screen by clicking the 'Save' button or click the 'Save and Continue' Button once they have pleased all validations and they will be navigated to the Program to complete data entry.

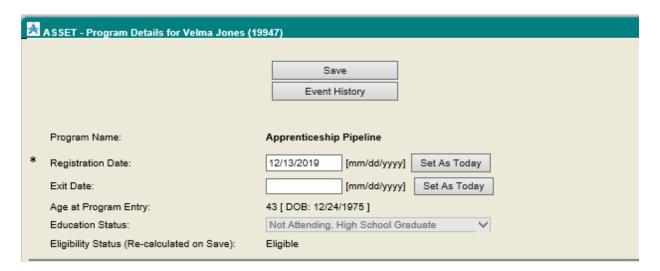


Apprenticeship Pipeline Program and Services

A new Apprenticeship Pipeline program can be entered for a customer and will allow the Bureau of Apprenticeship Standards to track those participants it is serving under a federal grant.







Apprenticeship Pipeline Services can be entered for customers with an Apprenticeship Pipeline Program:

