

## ASSET Changes Implemented

The following changes to ASSET were implemented on August 20, 2019:

### Youth pre-enrollment services must be completed prior to adding services

All three pre-enrollment services (Eligibility Determination, Objective Assessment, and ISS Development) required prior to starting participation-causing services for Youth Program participants must be closed and marked as "Completed This Service" before a career planner can open any other services. (Manage Services)

If staff select to add a service prior to completing all pre-enrollment services, this validation will display:

• Eligibility Determination, Individual Service Strategy, and Objective Assessment services must be completed before this service can be saved.

Program Name: Title 1  
Program Area: Youth

Service Information  
Service Name: Occupational Skills Training  
Service Category: Youth Services

### Username of Associated/Disassociated accounts in Event History

Event History will now display the username that was associated or disassociated. This will assist Call Center and Central Office staff to troubleshoot JCW user issues. (Customer Details – Event History.)

ASSET - Event History Summary for BETTINA GREER (6091)			
<a href="#">Return To Form</a>			
Customer Event History			
Create Date	Event Description	Office	By
08/15/2019 08:18:51 AM	Customer / Basic Account [TINAG] Manually Associated	0810	Powell, Rebecca
08/02/2019 12:08:22 PM	Customer / Basic Account [TINAG] Disassociated	0810	Powell, Rebecca

## 'Eligibility Screening' Service Name and Definition change

The 'Eligibility Screening' service name has been changed to 'Eligibility Determination', and the service definition has been updated per WIOA requirements. This change applies to Title 1 Adult, DW and TAA and T3 programs, the Youth program services had already been updated. (Manage Services)

<a href="#">Eligibility Determination</a>	Applying information collected during program registration to the eligibility criteria to see if an individual is eligible for the program.
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### Capture eligibility result/reason on 'Eligibility Determination' service:

'Eligibility Determination' service has new (required) radio buttons to capture Eligible: Yes/No.

Program Name: Title 1  
Program Area: Youth

**Service Information**  
Service Name: Eligibility Determination  
Service Category: Youth Services

\* Open: (One of the following is required)  
Planned Service Date: [mm/dd/yyyy] Set As Today  
Actual Service Date: [mm/dd/yyyy] Set As Today

\* Close: (One of the following is required)  
Planned Service Date: [mm/dd/yyyy] Set As Today  
Actual Service Date: [mm/dd/yyyy] Set As Today

Funding Source: [dropdown]  
Contract ID: [button: Select Contract ID]  
Old Contract ID:

\* Eligible: ☐ Yes ☐ No

Provider Name: [text field]

If Eligible = No is selected, another field will appear to collect 'Reason for Ineligibility'. This new field holds 50 characters and is required.

\* Eligible: ☐ Yes ☒ No

\* Reason for Ineligibility: [text field: Ineligible due to ...]

Provider Name: [text field]

### Information Icon and Hover-over text for 'Correctional Facility Inmate' checkbox

We have added an Information icon and hover-over Help text to explain use of the 'Correctional Facility Inmate' checkbox. This checkbox is **only to be used for individuals served at one of our (currently only Oakhill) DOC Job Centers**. It is not intended for use with individuals who are currently incarcerated and receiving non-Job Center provided services. (Manage Customers - Demographics tab).

Contact Details

Demographics

Military Service

Case Management Info

Job Center of Wisc

Demographics:

Ethnicity Hispanic or Latino:

☐ Yes ☒ No ☐ Unknown\undisclosed

\* Race - Check at least one:

☐ American Indian or Alaskan Native

☐ Asian

☐ Black or African American

☐ Hawaiian Native or other Pacific Islander

☒ White

☐ Other

☐ Unknown\undisclosed

\* Limited English language proficiency:

☐ Yes ☒ No ☐ No Response


AARP Participant:

☐

\* Individual with a disability:

☐

Correctional Facility Inmate:

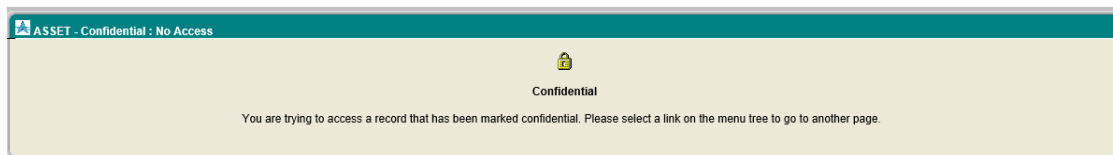
☐ 

☐ Make all information about this customer confidential.

The Correctional Facility Inmate checkbox should only be checked if the client is housed in a correctional institution and being served by staff at a correctional institution Job Center.

## System Error when viewing Confidential Customer Notes

Customer Notes that have been marked 'Confidential' can be seen only by the staff who created them, their supervisor, and ASSET Admins. If staff attempt to access a Customer Note that has been marked "Confidential" by another staff that they do not supervise they will now receive an appropriate informational message rather than a system error:



## Exemption Reason removed from the Reason dropdown box

When adding a re-employment service exemption to a customer record, we have removed "Active in Similar Service Program" as an option:

A screenshot of a web form titled "Re-employment Services Exemptions". It contains two labels: "Exemption:" and "Reason:". Next to "Exemption:" are two radio buttons, "Yes" (which is selected) and "No". Below the "Reason:" label is a dropdown menu. The dropdown menu is open, showing three options: "Called to Military Duty", "Out of State UI Address", and "Other". To the left of the dropdown menu is a "Save Exemption" button.

## Event History between the ASSET Customer record and UIBNET

There was an issue with event history records related to scheduled subsequent sessions not showing up in the event history in UIBNET for the a person. That issue should be corrected so whatever is being displayed in the Event History in ASSET for a person should also be displayed in the Event History in UIBNET for that same person.

ASSET - Event History Summary for Rrres Ruzicka (17446)			
<a href="#">Return To Form</a>			
Customer Event History			
Create Date	Event Description	Office	By
08/16/2019 11:05:48 AM	Online Workshop - Resume and Job Application Completed [Workshop Number: 8659]		Automated
08/16/2019 11:04:45 AM	Subsequent Session - Scheduled [Office Number: 0710 Date: 8/19/2019 Time: 01:00 PM - 01:30 PM]		Customer
08/06/2019 03:19:50 PM	Subsequent Session - Scheduled [Office Number: 0710 Date: 08/06/2019 Time: 01:00 PM - 01:30 PM]	0810	Astin, Ann
08/06/2019 03:14:14 PM	Inperson Session - Scheduled [Office Number: 0710 Date: 07/25/2019 Time: 08:00 AM - 09:00 AM]	0810	Astin, Ann
07/18/2019 12:24:33 PM	Online Workshop - Job Searching with Technology Completed [Workshop Number: 8658]		Automated
07/18/2019 12:20:57 PM	Online Workshop - Networking Completed [Workshop Number: 8657]		Automated
07/15/2019 12:24:39 PM	Date of Birth changed from 12/05/2001 to 12/05/1975	0810	Powell, Rebecca
07/15/2019 12:24:04 PM	Transitional Service Member changed from No Value to No	0810	Powell, Rebecca
07/15/2019 12:24:04 PM	Campaign Veteran changed from No Value to No	0810	Powell, Rebecca
07/15/2019 12:24:04 PM	Limited English Speaking Ability changed from No to No Value	0810	Powell, Rebecca
<a href="#">Page 1</a> <a href="#">2</a>			
15 row(s) found.			

Re-employment Services Event History: RRRES RUZICKA			
Event history of the specific claimant.			
Re-employment Services Details			
<a href="#">RES Orientation &amp; Assessment</a>	<a href="#">RES Follow Up</a>	<a href="#">DET Staff Notes</a>	
<a href="#">RES Sessions</a>	<a href="#">RES Exemption</a>	<a href="#">DET Event History</a>	
			<a href="#">Refresh</a>
Created Date	Description	Event Creator	Office
08/16/2019	Subsequent Session - Scheduled [Office Number: 0710 Date: 8/19/2019 Time: 01:00 PM - 01:30 PM]	Customer	
08/06/2019	Subsequent Session - Scheduled [Office Number: 0710 Date: 08/06/2019 Time: 01:00 PM - 01:30 PM]	Astin, Ann	0810
08/06/2019	Inperson Session - Scheduled [Office Number: 0710 Date: 07/25/2019 Time: 08:00 AM - 09:00 AM]	Astin, Ann	0810
06/25/2019	Resume Completed [Resume Number: 9757]	Automated	