

# Work Incentive Benefits Services Crosswalk

This document explains the alignment between the previous Work Incentive Benefits Analysis services and the updated Work Incentive Benefits Services effective October 1, 2022. It shows which previous service elements will be delivered under the new service delivery structure. It also lists the meeting requirements for each stage. Questions about these changes can be directed to [andrzej.walzchojnacki@dwd.wisconsin.gov](mailto:andrzej.walzchojnacki@dwd.wisconsin.gov).

2020 - 2022 Work Incentive Benefits Analysis Services				
Benefits Consultation Period (\$300)		Work Incentive Benefits Analysis Meeting (\$900)	Work Incentive Benefits Plan and meeting (\$700)	
In most cases this service is not authorized. Therefore, the service components listed are completed as part of the Work Incentive Benefits Analysis		Three additional meetings between the consumer and service provider as needed for updates		
<ul style="list-style-type: none"> <li>• Intake</li> <li>• Sign Releases</li> <li>• Share basic benefits information</li> <li>• Identify contact information and preferences</li> <li>• Identify next steps</li> </ul>		<ul style="list-style-type: none"> <li>• Intake</li> <li>• Sign Releases</li> <li>• Share basic benefits information</li> <li>• Identify contact information and preferences</li> <li>• Verify benefit eligibility, amount, available work incentives</li> <li>• Current work goal</li> <li>• Forecast expected employment changes to benefits</li> <li>• Resolve Existing Benefits issues</li> <li>• Analyze impact of wages on Benefits</li> <li>• Forecast expected employment changes to benefits</li> <li>• Managing benefit programs</li> <li>• Identify next steps</li> </ul>	<ul style="list-style-type: none"> <li>• Wage reporting requirements (when, who, and how)</li> <li>• Detail action steps (who, when, how)</li> <li>• Resolving Existing Benefits issues</li> <li>• Managing Federal, State or Local benefit programs</li> <li>• Managing SSA Benefits and Work Incentives</li> </ul>	

Previously required service elements of a Benefits Consultation Period	Previously required service elements of a Work Incentive Benefits Analysis	Previously required service elements of a Work Incentive Plan	Previously required service elements of a Work Incentive Benefits Analysis, now part of a Benefits Plan Assistance
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## 2022 - 2024 Work Incentive Benefits Services

Introductory Benefits meeting (\$200)	Work Incentive Benefits Portfolio (\$300)	Work Incentive Benefits Analysis with Plan (\$400)		Work Incentive Benefits Plan Assistance (\$300)
<ul style="list-style-type: none"> <li>• Intake</li> <li>• Sign Releases (or plan to obtain, if remote/virtual)</li> <li>• Share basic benefits information</li> <li>• Identify contact information and preferences</li> <li>• Identify next steps</li> </ul>	<ul style="list-style-type: none"> <li>• Verified benefit eligibility, amount, available work incentives</li> <li>• Current work goal</li> <li>• Resolving Existing Benefits issues</li> </ul>	<ul style="list-style-type: none"> <li>• Analyze impact of wages on Benefits</li> <li>• Managing benefit programs</li> <li>• Forecast expected employment changes to benefits</li> <li>• Resolving Existing Benefits issues</li> <li>• Wage reporting requirements (when, who, and how)</li> <li>• Detail action steps (who, when, how)</li> <li>• Resolving Existing Benefits issues</li> <li>• Managing Federal, State or Local benefit programs</li> <li>• Managing SSA Benefits and Work Incentives</li> <li>• Identify next steps</li> </ul>		<ul style="list-style-type: none"> <li>• Assistance reporting wages</li> <li>• Reminders of eligibility or application need</li> <li>• Assistance executing other reporting</li> </ul>

### Meeting Details

<p><b>Who:</b> Provider, Consumer (guardian, payee), VR Case Facilitator</p> <p><b>When:</b> Initiates WIB services</p> <p><b>What:</b> Introduce consumer to process and gather information about consumer's specific situation and goals</p> <p><b>Can be conducted remotely</b></p>	<p><b>Who:</b> Provider, Consumer (guardian, payee), VR Case Facilitator</p> <p><b>When:</b> After Provider has verified benefits and prepared a summary</p> <p><b>What:</b> Discuss whether it has affected consumer's job goal</p> <p><b>Can be conducted remotely</b></p>	<p><b>Who:</b> Provider, Consumer (guardian, payee), VR Case Facilitator</p> <p><b>When:</b> After Provider has prepared the Analysis with Plan</p> <p><b>What:</b> Discuss plan, review action steps, discuss roles and responsibilities, discuss timing of Plan Assistance authorization</p> <p><b>Can be conducted remotely</b></p>		<p><b>Who:</b> Provider, Consumer (guardian, payee)</p> <p><b>When:</b> Once the consumer begins earning, or immediately if consumer's benefits/eligibility situation dictate</p> <p><b>What:</b> Execute steps outlined in Benefits Analysis with Plan</p> <p><b>Can be conducted remotely</b></p>
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### Differences

<ul style="list-style-type: none"> <li>• Meeting required</li> <li>• The new process will be an authorized service.</li> <li>• Consult replaced by two services: Intro Meeting and WIB Portfolio.</li> <li>• \$500 instead of \$300</li> </ul>	<ul style="list-style-type: none"> <li>• Meeting required</li> <li>• Provides an opportunity to revise job goal</li> <li>• Services could stop here</li> </ul>	<ul style="list-style-type: none"> <li>• Emphasizes point in time information</li> <li>• Encourages more mapping for consumers</li> </ul>		<ul style="list-style-type: none"> <li>• Could be a pause between Analysis with Plan and Consult</li> <li>• Additional consults can be authorized</li> </ul>
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